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CONCH VENTURE
China Conch Venture Holdings Limited
中國海螺創業控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 586)

**VOLUNTARY ANNOUNCEMENT IN RELATION TO
THE PUBLICATION OF THE 2023 THIRD QUARTERLY REPORT BY
ANHUI CONCH CEMENT COMPANY LIMITED**

This announcement is made by China Conch Venture Holdings Limited (the “**Company**”, which together with its subsidiaries are collectively referred to as the “**Group**”) on a voluntary basis.

As at the date of this announcement, the Group is indirectly interested in 49% equity interest in 安徽海螺集團有限責任公司 (Anhui Conch Holdings Co. Ltd.*, “**Conch Holdings**”), which in turn is interested in approximately 36.40% equity interest in Anhui Conch Cement Company Limited (“**Conch Cement**”, Hong Kong Stock Exchange stock code: 00914, Shanghai Stock Exchange stock code: 600585). As disclosed in the Company’s annual report previously published for the year ended 31 December 2022 (“**FY2022**”) and its interim report for the six months ended 30 June 2023 (“**1H2023**”), the Group derived a substantial portion of its profit for FY2022 and 1H2023 from its equity interests in Conch Holdings, an associate of the Group. During such periods, the share of profit of Conch Holdings accounted for approximately 72.0% and 61.5% of the Group’s profit from continuing operations, respectively.

Having taken into account the above factors, the board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company that on 27 October 2023 Conch Cement published its 2023 third quarterly report (the “**Cement 3Q2023 Report**”) containing its unaudited quarterly results for the nine months ended 30 September 2023 (“**3Q2023**”). For further details, shareholders of the Company and potential investors are advised to refer to the Cement 3Q2023 Report.

By Order of the Board
China Conch Venture Holdings Limited
CHEN Xingqiang
Joint Company Secretary

Anhui Province, the People’s Republic of China
27 October 2023

As at the date of this announcement, the Board comprises Mr. JI Qinying (Vice-Chairman and Chief Executive Officer), Mr. SHU Mao, Mr. LI Jian and Mr. LI Daming as executive Directors; Mr. GUO Jingbin (Chairman) and Mr. LIU Yan as non-executive Directors; and Mr. CHAN Chi On (alias Derek CHAN), Mr. CHAN Kai Wing and Dr. PENG Suping as independent non-executive Directors.

** English translation or transliteration of Chinese name for identification purpose only*