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## **China Conch Venture Holdings Limited**

**中國海螺創業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 586)**

### **ANNOUNCEMENT REGARDING THE PUBLICATION OF ANNOUNCEMENT ON NOTICE OF BOARD MEETING BY ANHUI CONCH CEMENT COMPANY LIMITED**

This announcement is made by China Conch Venture Holdings Limited (“**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

As at the date of this announcement, the Company is indirectly interested in 49% equity interest in 安徽海螺集團有限責任公司 (Anhui Conch Holdings Co. Ltd.\*, “**Conch Holdings**”), which in turn is interested in approximately 36.78% equity interest in Anhui Conch Cement Company Limited (“**Conch Cement**”, stock code: 00914). As disclosed in the Company’s announcement dated 27 March 2014, the Company derived a substantial portion of its profit for the two financial years ended 31 December 2012 and 2013 from its equity interests in Conch Holdings, an associate of the Company.

Having taken into account the above factors, the board (“**Board**”) of directors of the Company wishes to inform the shareholders of the Company that on 10 April 2014 Conch Cement published an announcement (“**Cement Announcement**”) giving notice of a board meeting of Conch Cement to be held on 24 April 2014 to consider and approve (among other matters) the unaudited results of Conch Cement and its subsidiaries for the three months ended 31 March 2014.

For further details, shareholders of the Company and potential investors are requested to refer to the Cement Announcement.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in shares in the Company.**

By Order of the Board  
**China Conch Venture Holdings Limited**  
**GUO Jingbin**  
*Chairman*

Anhui Province, the People's Republic of China  
10 April 2014

*As at the date of this announcement, the non-executive Director is GUO Jingbin; the executive Directors are JI Qinying, LI Jian and LI Daming; and the independent non-executive Directors are CHAN Chi On (alias Derek CHAN), CHAN Kai Wing and LAU Chi Wah, Alex.*

*\* Translation or transliteration for identification purpose only*